

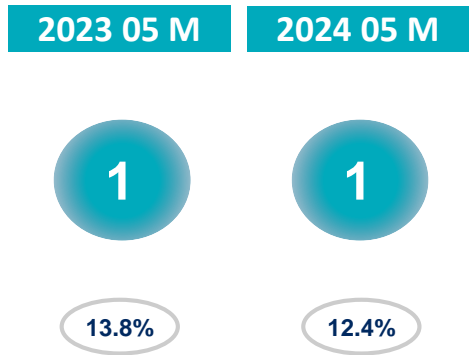
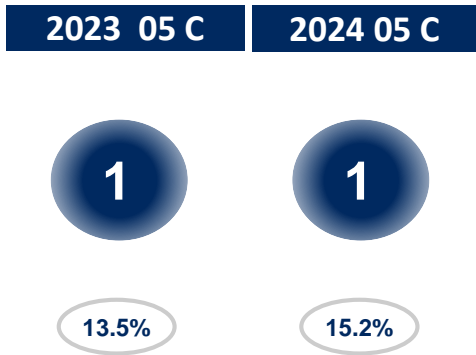


# Türkiye Sigorta Summary of May 2024 Premium Production

# NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

**Sector Ranking**

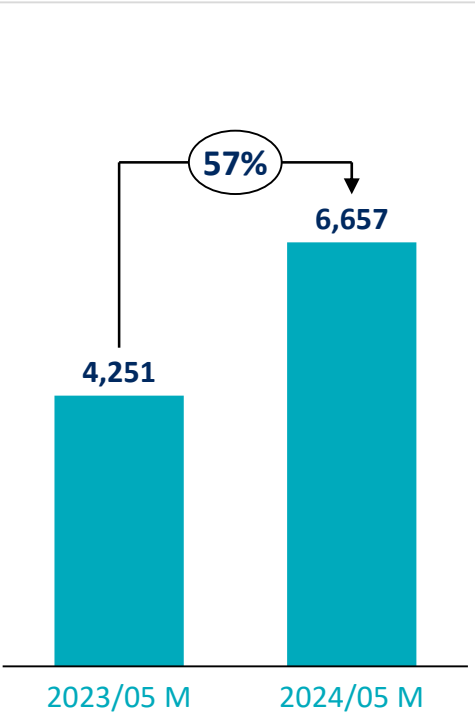
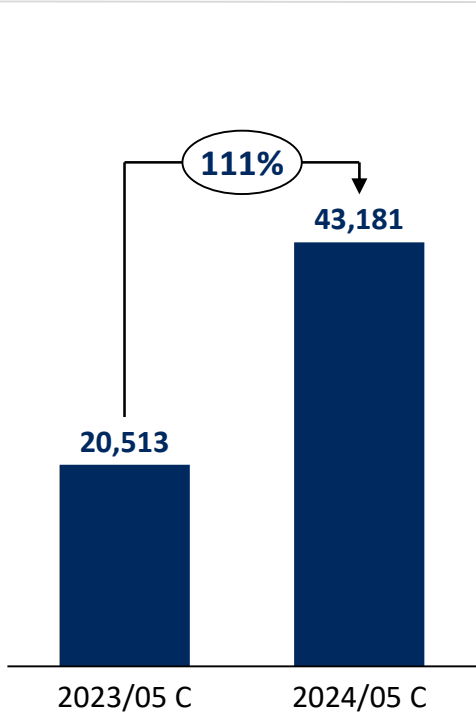
**Market Share %**



- By end of May 2024, with ₺ 43,181 million total gross premium production in the non-life insurance sector, market share of 15.2% was achieved.
- Sector leadership remains strong.

**Premium Increase Rate %**

**Premium Production (₺ m)**



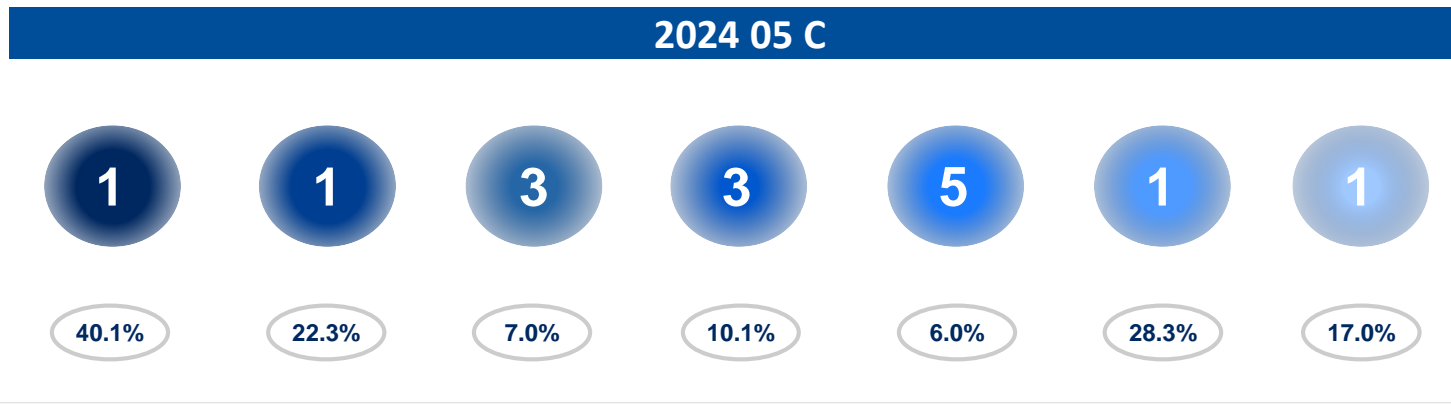
- 5-month premium production increased by **111%** compared to the same period of the previous year.
- In the 5th Month of 2024 (May 2024)**, our premium production increased by **57%** compared to the production in the 5th Month of 2023 and reached ₺ 6,657 million.

• C: Cumulated M: Monthly

# NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

**Sector Ranking**

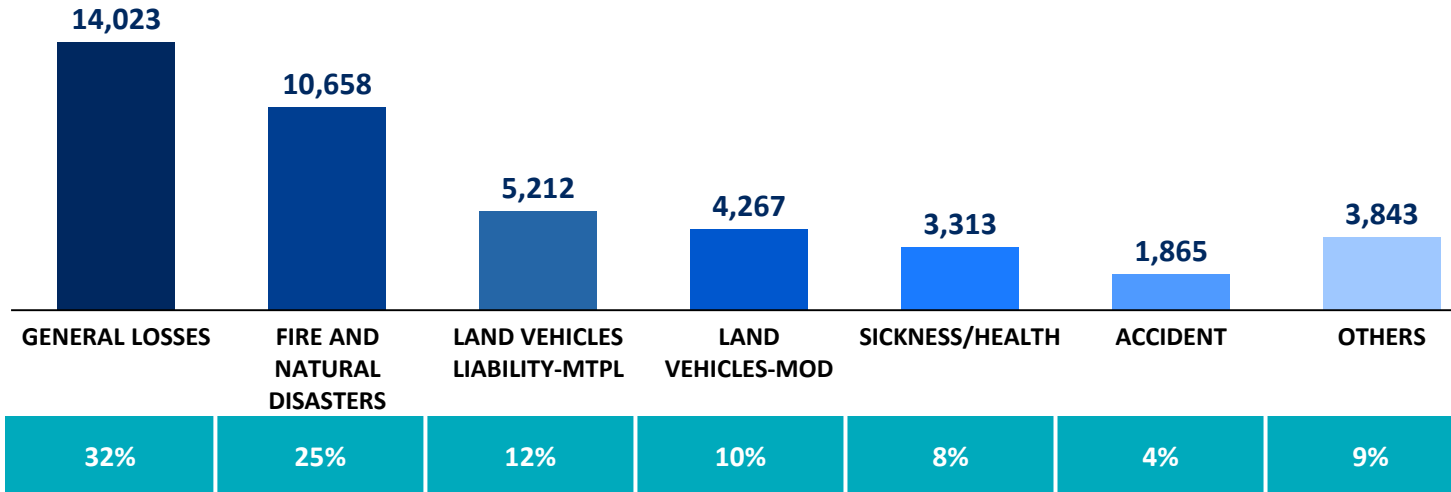
**Market Share %**



**Premium Increase Rate %**



**Premium Production (₺ m)**



**Branch Share %**



- Ranked the first in General Losses, Fire and Natural Disasters and Accident branches, the third in Land Vehicles Liability and Land Vehicles, the fifth in Health according to premium size by the end of May 2024.
- It has market shares of 40.1% in General Losses; 28.3% in Accident, 22.3% in Fire and Natural Disasters, 10.1% in Land Vehicles and 7% in Land Vehicles Liability.

- The biggest premium production share of 32% in the General Losses, in the Company's total premium production, increased by 151% to **₺ 14,023 million**.
- After General Losses, Fire and Natural Disasters have premium increase rate of 158%.

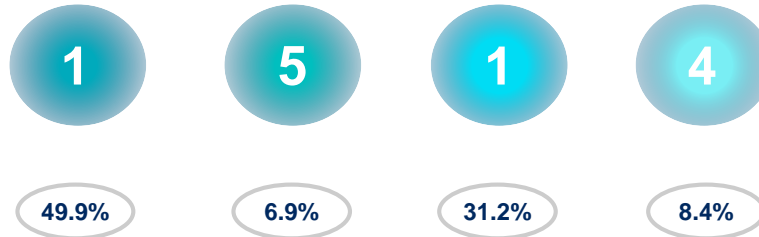
• C: Cumulated

# DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

**Sector Ranking**

**Market Share %**

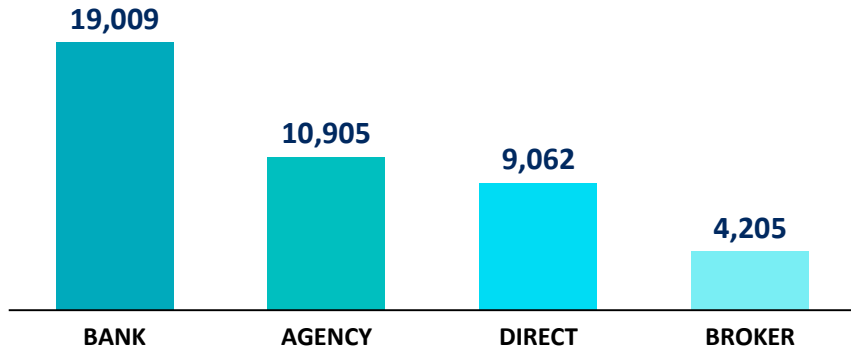
## 2024 05 C



**Premium Increase Rate %**



**Premium Production (₺ m)**



**Branch Share %**



- Ranked **the first** in Bank and Direct Channels, **the fifth** in Agency Channel and **the fourth** in Broker Channel according to premium size by the end of May 2024.
- It has market shares of 49.9% in Bank Channel; 31.2% in Direct Channel, 8.4% in Broker Channel and 6.9% in Agency Channel.

- The premium production of the Bank Channel, which has a **44%** share in the Company's total premium production, increased by 94% to **₺ 19,009 million**.
- The premium production of the Agency Channel, which has a **25%** share in the Company's total premium production, increased by 49% to **₺ 10,905 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **314%** and **255%** to **₺ 9,062 million** and **₺ 4,205 million**.

• C: Cumulated