

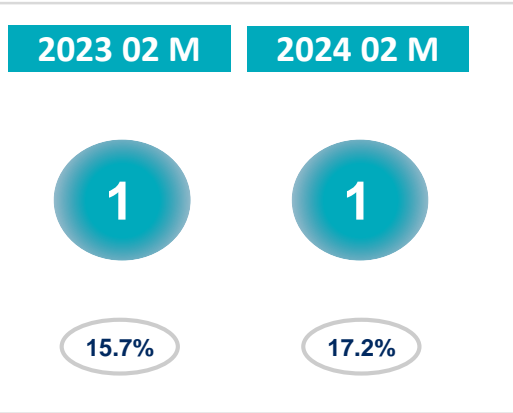
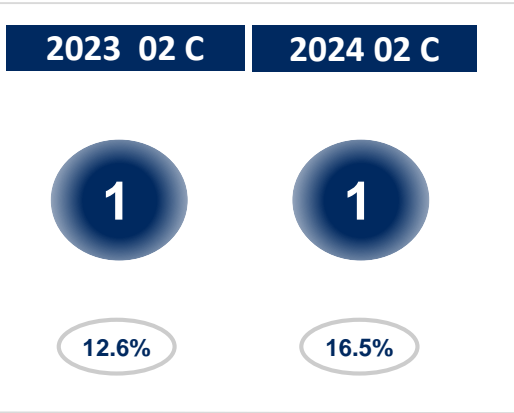


Türkiye Sigorta Summary of February 2024 Premium Production

NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

Sector Ranking

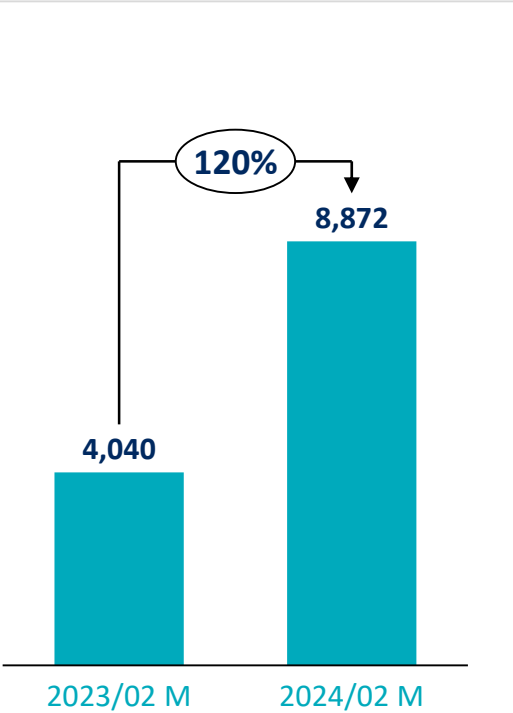
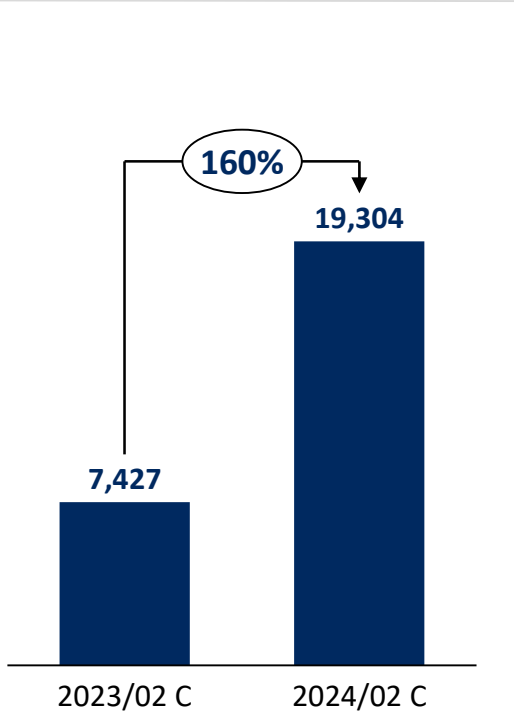
Market Share %



- By end of February 2024, with ₺ 19,304 million total gross premium production in the non-life insurance sector, market share of 16.5% was achieved.
- Sector leadership remains strong.

Premium Increase Rate %

Premium Production (₺ m)



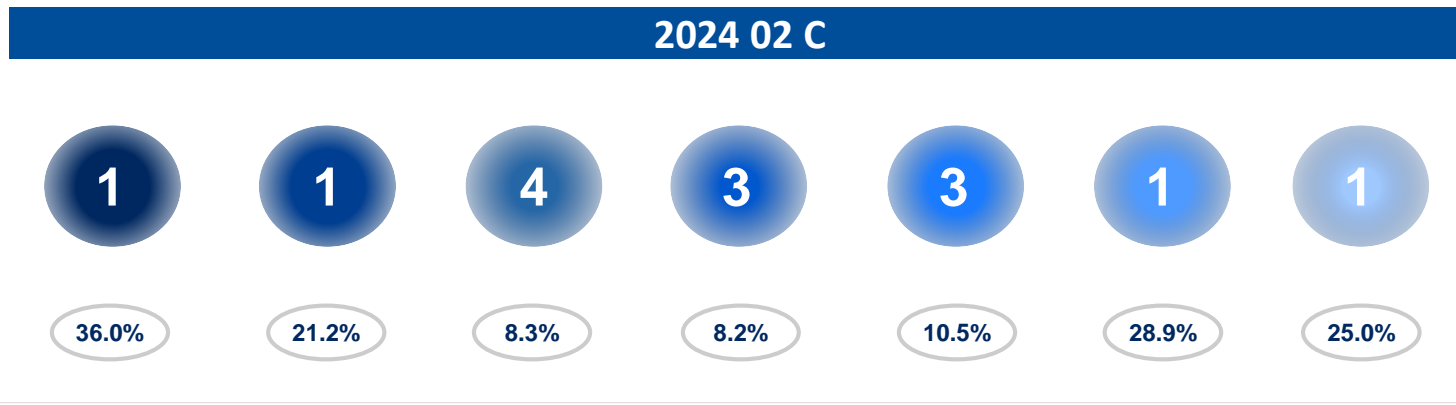
- 2-month premium production increased by 160% compared to the same period of the previous year.
- In the 2nd Month of 2024 (February 2024), our premium production increased by 120% compared to the production in the 2nd Month of 2023 and reached ₺ 8,872 million.

• C: Cumulated M: Monthly

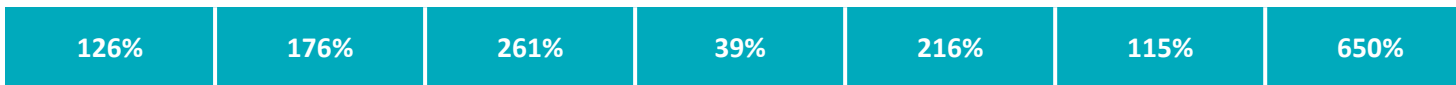
NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

Sector Ranking

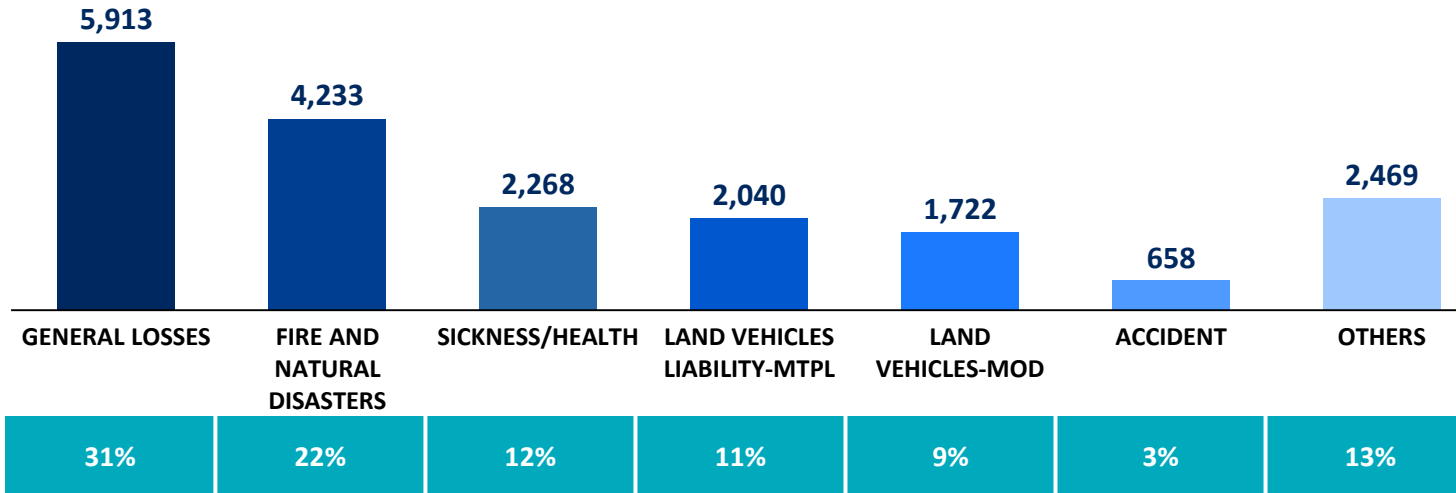
Market Share %



Premium Increase Rate %



Premium Production (₺ m)



Branch Share %

- Ranked the first in General Losses, Fire and Natural Disasters and Accident branches, the third in Land Vehicles Liability and Land Vehicles, the fourth in Health according to premium size by the end of February 2024.
- It has market shares of 36.0% in General Losses; 28.9% in Accident, 21.2% in Fire and Natural Disasters, 10.5% in Land Vehicles and 8.3% in Health.

- The biggest premium production share of 31% in the General Losses, in the Company's total premium production, increased by 126% to **₺ 5,913 million**.
- After General Losses, Fire and Natural Disasters and Health have premium increase rates of 176% and 261%.

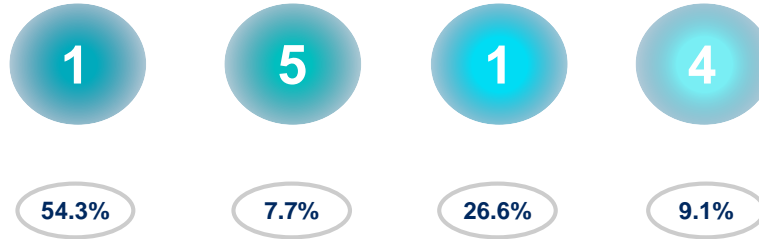
• C: Cumulated

DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

Sector Ranking

Market Share %

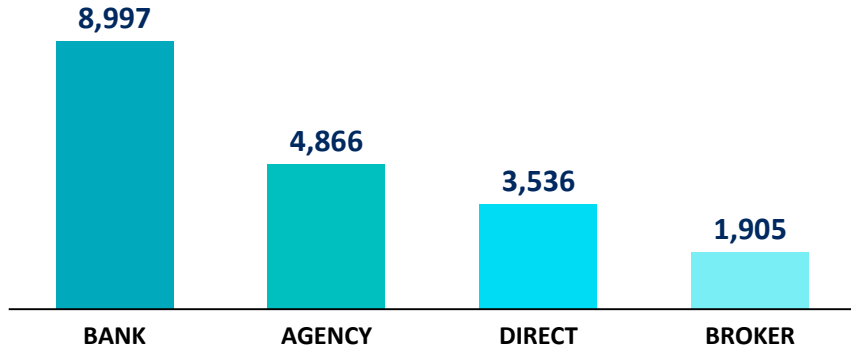
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Premium Increase Rate %



Premium Production (₺ m)



Branch Share %



- Ranked **the first** in Bank and Direct Channels, **the fifth** in Agency Channel and **the fourth** in Broker Channel according to premium size by the end of February 2024.
- It has market shares of 54.3% in Bank Channel; 26.6% in Direct Channel, 9.1% in Broker Channel and 7.7% in Agency Channel.

- The premium production of the Bank Channel, which has a **47%** share in the Company's total premium production, increased by 147% to **₺ 8,997 million**.
- The premium production of the Agency Channel, which has a **25%** share in the Company's total premium production, increased by 118% to **₺ 4,866 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **203%** and **403%** to **₺ 3,536 million** and **₺ 1,905 million**.

• C: Cumulated