

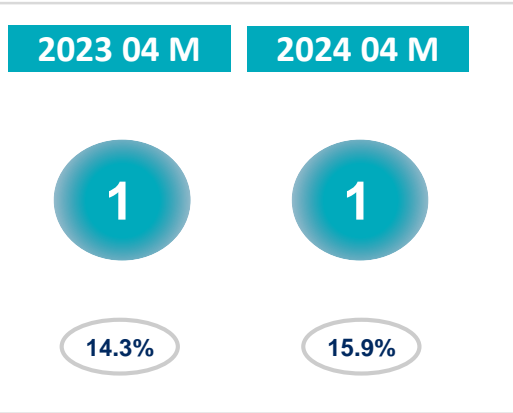
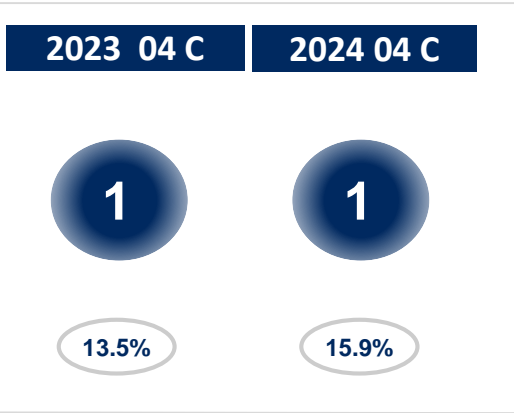


Türkiye Sigorta Summary of April 2024 Premium Production

NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

Sector Ranking

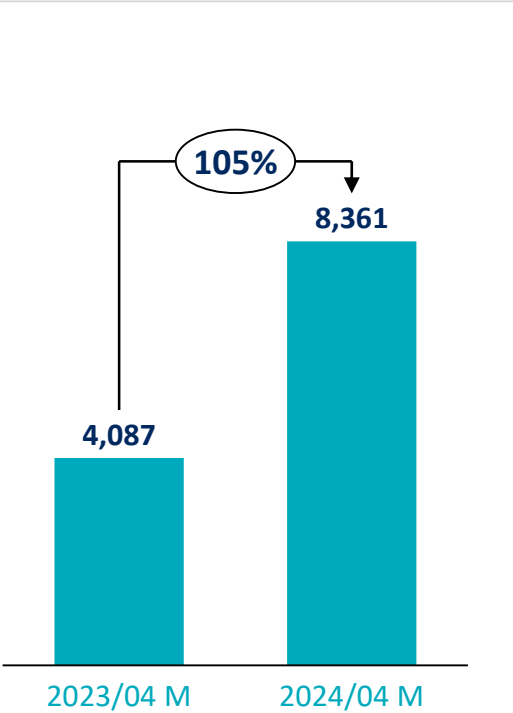
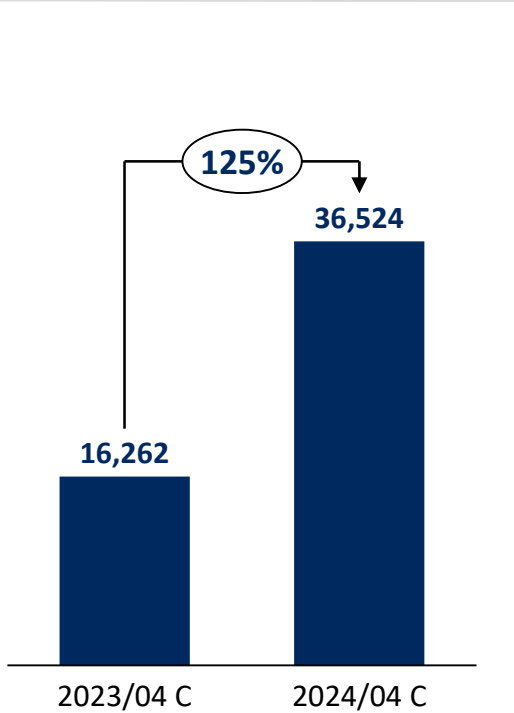
Market Share %



- By end of April 2024, with ₺ 36,524 million total gross premium production in the non-life insurance sector, market share of 15.9% was achieved.
- Sector leadership remains strong.

Premium Increase Rate %

Premium Production (₺ m)



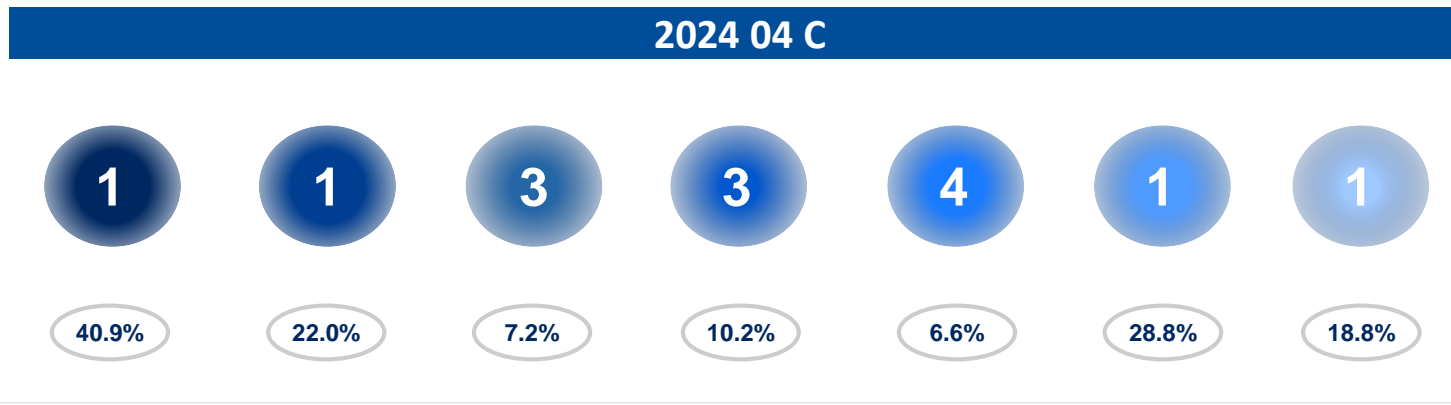
- 4-month premium production increased by 125% compared to the same period of the previous year.
- In the 4th Month of 2024 (April 2024), our premium production increased by 105% compared to the production in the 4th Month of 2023 and reached ₺ 8,361 million.

• C: Cumulated M: Monthly

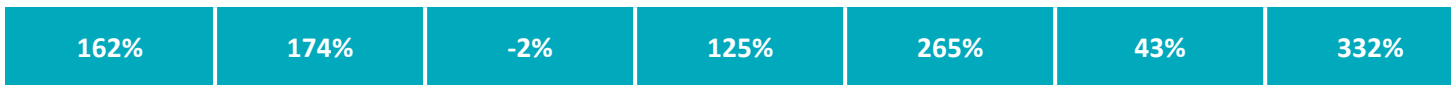
NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

Sector Ranking

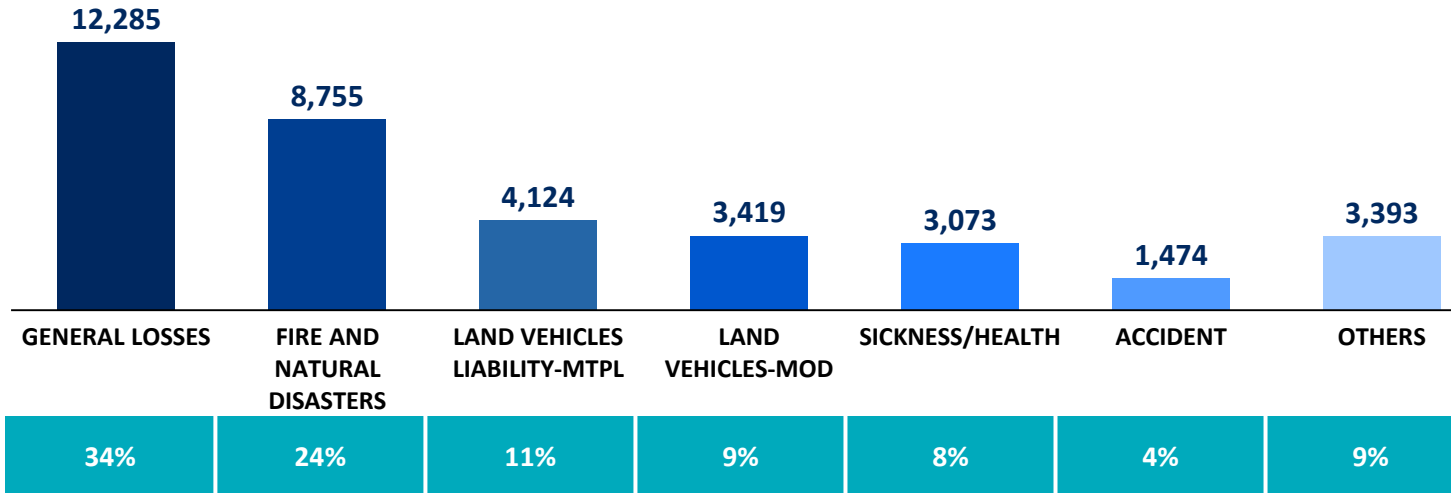
Market Share %



Premium Increase Rate %



Premium Production (₺ m)



Branch Share %



- Ranked the first in General Losses, Fire and Natural Disasters and Accident branches, the third in Land Vehicles Liability and Land Vehicles, the fourth in Health according to premium size by the end of April 2024.
- It has market shares of 40.9% in General Losses; 28.8% in Accident, 22% in Fire and Natural Disasters, 10.2% in Land Vehicles and 7.2% in Land Vehicles Liability.

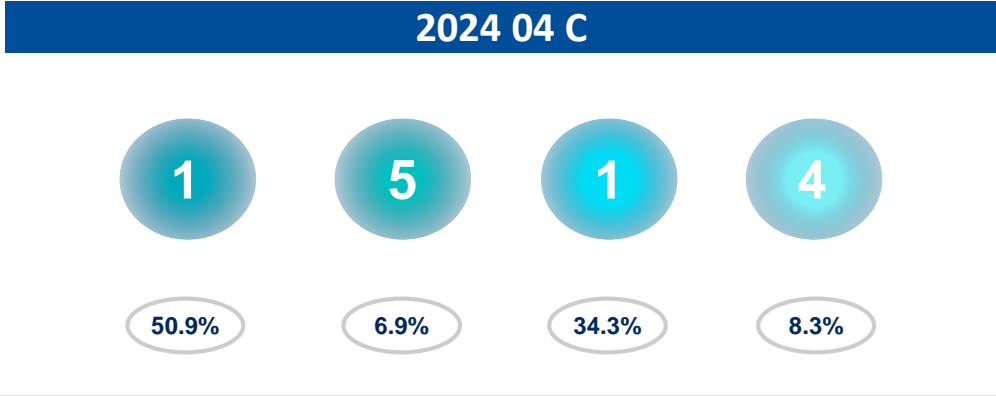
- The biggest premium production share of 34%** in the General Losses, in the Company's total premium production, increased by 162% to **₺ 12,285 million**.
- After General Losses, Fire and Natural Disasters have premium increase rate of 174%.

• C: Cumulated

DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

Sector Ranking

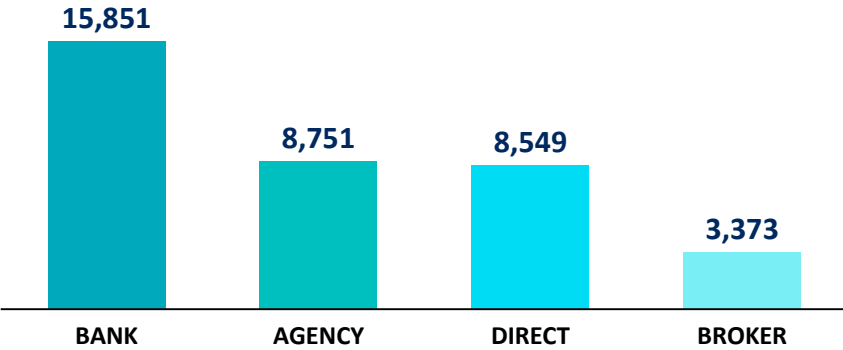
Market Share %



Premium Increase Rate %



Premium Production (₺ m)



Branch Share %



- Ranked **the first** in Bank and Direct Channels, **the fifth** in Agency Channel and **the fourth** in Broker Channel according to premium size by the end of April 2024.
- It has market shares of 50.9% in Bank Channel; 34.3% in Direct Channel, 8.3% in Broker Channel and 6.9% in Agency Channel.

- The premium production of the Bank Channel, which has a **43%** share in the Company's total premium production, increased by 105% to **₺ 15,851 million**.
- The premium production of the Agency Channel, which has a **24%** share in the Company's total premium production, increased by 52% to **₺ 8,751 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **345%** and **295%** to **₺ 8,549 million** and **₺ 3,373 million**.

• C: Cumulated